

No securities regulatory authority has expressed an opinion about these shares and it is an offence to claim otherwise.

GOODMAN & COMPANY, INVESTMENT COUNSEL™ INC.

DUNDEE GLOBAL FUND CORPORATION

Dundee Global™ Resource Class

**AMENDMENT NO. 1 DATED MAY 31, 2015
TO THE ANNUAL INFORMATION FORM DATED APRIL 13, 2015**

In respect of:

Series A, Series D and Series F Shares of

DUNDEE GLOBAL™ RESOURCE CLASS

(the "Fund")

Summary of Amendment

This Amendment No. 1 to the Annual Information Form is filed in connection with the filing of the Amendment No. 1 to the Simplified Prospectus of the Fund dated May 31, 2015.

**CERTIFICATE OF THE DUNDEE GLOBAL RESOURCE CLASS
AND THE MANAGER AND PROMOTER OF THE DUNDEE GLOBAL RESOURCE CLASS**

May 31, 2015

This amendment No. 1 dated May 31, 2015 to the annual information form dated April 13, 2015, together with the simplified prospectus dated April 13, 2015, and the documents incorporated by reference into the simplified prospectus, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as required by the securities legislation of all the provinces and territories of Canada and do not contain any misrepresentations.

(signed) Brett Whalen

Brett Whalen
Chief Executive Officer
Dundee Global Fund Corporation

(signed) Lucie Presot

Lucie Presot
Chief Financial Officer
Dundee Global Fund Corporation

(signed) Carl Calandra

Carl Calandra
Director
Dundee Global Fund Corporation

(signed) Michael Costa

Michael Costa
Director
Dundee Global Fund Corporation

**ON BEHALF OF GOODMAN & COMPANY, INVESTMENT COUNSEL INC.,
IN ITS CAPACITY AS MANAGER AND PROMOTER OF THE
DUNDEE GLOBAL RESOURCE CLASS**

(signed) David Goodman

David Goodman
Chief Executive Officer
Goodman & Company, Investment
Counsel Inc.

(signed) Lucie Presot

Lucie Presot
Chief Financial Officer
Goodman & Company, Investment
Counsel Inc.

(signed) Sivan Fox

Sivan Fox
Director
Goodman & Company, Investment
Counsel Inc.

(signed) David Whyte

David Whyte
Director
Goodman & Company, Investment
Counsel Inc.