

CMP 2011 Resource Limited Partnership

SUMMARY OF INVESTMENT PORTFOLIO

As at March 31, 2012

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. Updates are available quarterly on our website at www.cmpfunds.ca 60 days after quarter end, except for December 31, which is the fiscal year end, when they are available after 90 days.

The total net asset value of the Fund as at March 31, 2012 was \$49,226,999.

By Country/Region ⁽¹⁾	Percentage of Total Net Asset Value†
Canada	109.5
Cash and Cash Equivalents	10.3

By Industry ⁽¹⁾⁽²⁾	Percentage of Total Net Asset Value†
Gold and Precious Metals	40.3
Diversified Metals and Mining	39.7
Energy	29.2
Cash and Cash Equivalents	10.3
Energy (Other) ^	0.3

By Asset Type	Percentage of Total Net Asset Value†
Equities	109.5
Cash and Cash Equivalents	10.3
Other Net Assets (Liabilities)	(19.8)

Top 25 Holdings	Percentage of Total Net Asset Value†
IAMGOLD Corp.	18.0
TORC Oil & Gas Ltd., Restricted	11.5
Cash and Cash Equivalents	10.3
San Gold Corp.	10.0
Sabina Gold & Silver Corp.	9.2
Golden Predator Corp.	7.0
Osisko Mining Corp.	5.4
Tourmaline Oil Corp.	5.2
ATAC Resources Ltd.	4.2
Ridgemont Iron Ore Corp.	2.7
Paramount Resources Ltd.	2.3
Mega Precious Metals Inc., Restricted	2.3
Yukon Nevada Gold Corp.	2.0
Waldron Energy Corp.	1.9
Peregrine Diamonds Ltd.	1.8
Canada Zinc Metals Corp.	1.6
Ethos Capital Corp.	1.5
Colorado Resources Ltd.	1.5
Metalex Ventures Ltd.	1.4
Lions Gate Metals Inc.	1.1
Petro Reef Resources	1.1
Atikwa Resources Inc.	1.1
Ocean Park Ventures Corp.	1.0
North American Nickel Inc.	1.0
North Country Gold Corp.	1.0

(1) Excludes other net assets (liabilities) and derivatives.

(2) Excludes bonds and debentures and preferred equities.

† This refers to transactional net asset value.

^ The "Energy (Other)" component of the portfolio consists of companies whose primary focus is on the exploration, development and production of alternative energy sources (outside of oil and natural gas), including uranium, wind generation and geothermal energy.

