

CMP 2011 Resource Limited Partnership

SUMMARY OF INVESTMENT PORTFOLIO

As at September 30, 2012

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. Updates are available quarterly on www.cmpfunds.ca 60 days after quarter end, except for December 31, which is the fiscal year end, when they are available after 90 days.

The total net asset value of the Fund as at September 30, 2012 was \$41,395.263.

By Country/Region ⁽¹⁾	Percentage of Total Net Asset Value†
Canada	104.5
Cash and Cash Equivalents	18.7

By Industry ⁽¹⁾⁽²⁾	Percentage of Total Net Asset Value†
Gold and Precious Metals	66.3
Energy	30.3
Cash and Cash Equivalents	18.7
Diversified Metals and Mining	6.0
Energy (Other) ^	1.6
Other	0.3

By Asset Type	Percentage of Total Net Asset Value†
Equities	104.5
Cash and Cash Equivalents	18.7
Other Net Assets (Liabilities)	(23.2)

Top 25 Holdings	Percentage of Total Net Asset Value†
Cash and Cash Equivalents	18.7
IAMGOLD Corp.	15.1
Sabina Gold & Silver Corp.	12.8
TORC Oil & Gas Ltd., Restricted	10.5
San Gold Corp.	8.8
Tourmaline Oil Corp.	8.6
Golden Predator Corp.	5.5
Osisko Mining Corp.	5.4
ATAC Resources Ltd.	4.8
Paramount Resources Ltd.	2.9
Mega Precious Metals Inc.	2.6
Yukon-Nevada Gold Corp.	2.2
Waldron Energy Corp.	1.4
Canada Zinc Metals Corp.	1.3
Peregrine Diamonds Ltd.	1.2
North American Nickel Inc.	1.1
Windsor Energy Inc., Restricted	1.0
Cequence Energy Ltd.	1.0
Colorado Resources Ltd.	1.0
EastCoal Inc., Restricted	1.0
Northern Gold Mining Inc.	0.9
Gold Canyon Resources Inc.	0.9
Atikwa Resources Inc.	0.9
Queenston Mining Inc.	0.9
Ridgmont Iron Ore Corp.	0.8

(1) Excludes other net assets (liabilities) and derivatives.

(2) Excludes bonds and debentures and preferred equities.

† This refers to transactional net asset value.

^ The "Energy (Other)" component of the portfolio consists of companies whose primary focus is on the exploration, development and production of alternative energy sources (outside of oil and natural gas), including uranium, wind generation and geothermal energy.

