

# CMP 2011 II Resource Limited Partnership

## SUMMARY OF INVESTMENT PORTFOLIO

As at March 31, 2012

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. Updates are available quarterly on our website at [www.cmpfunds.ca](http://www.cmpfunds.ca) 60 days after quarter end, except for December 31, which is the fiscal year end, when they are available after 90 days.

The total net asset value of the Fund as at March 31, 2012 was \$28,904,375.

By Country/Region <sup>(1)</sup>	Percentage of Total Net Asset Value†	By Asset Type	Percentage of Total Net Asset Value†
Canada	99.7	Equities	99.7
Cash and Cash Equivalents	14.4	Cash and Cash Equivalents	14.4
		Other Net Assets (Liabilities)	(14.1)

By Industry <sup>(1)(2)</sup>	Percentage of Total Net Asset Value†	Top 25 Holdings	Percentage of Total Net Asset Value†
Energy	36.6	Osisko Mining Corp.	15.3
Gold and Precious Metals	35.4	Cash and Cash Equivalents	14.4
Diversified Metals and Mining	21.7	Paramount Resources Ltd.	12.5
Cash and Cash Equivalents	14.4	TORC Oil & Gas Ltd., Restricted	9.8
Energy (Other) ^	6.0	Queenston Mining Inc.	9.1
		Northern Gold Mining Inc.	5.3
		Gold Canyon Res Inc.	5.0
		Tamaka Gold Corp.	5.0
		Elgin Mining Inc.	4.3
		Border Petroleum Corp.	4.0
		Tourmaline Oil Corp.	3.8
		Fission Energy Corp.	3.3
		Laramide Resources Ltd., Restricted	2.8
		Stratco Resources Inc.	2.7
		Cantex Mine Development Corp.	1.9
		Bravo Gold Corp.	1.9
		Victory Gold Mines Inc.	1.6
		Shoal Point Energy Ltd.	1.4
		Alderon Iron Corp.	1.2
		Mistango River Resources Inc.	1.2
		Petro Reef Resources Ltd.	0.9
		Atikwa Resources Inc.	0.9
		Traverse Energy Ltd.	0.7
		Ateba Resources Inc.	0.7
		Reef Resources Ltd.	0.6

(1) Excludes other net assets (liabilities) and derivatives.

(2) Excludes bonds and debentures and preferred equities.

† This refers to transactional net asset value.

^ The "Energy (Other)" component of the portfolio consists of companies whose primary focus is on the exploration, development and production of alternative energy sources (outside of oil and natural gas), including uranium, wind generation and geothermal energy.

