

CMP 2011 II Resource Limited Partnership

SUMMARY OF INVESTMENT PORTFOLIO

As at September 30, 2012

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. Updates are available quarterly on www.cmpfunds.ca 60 days after quarter end, except for December 31, which is the fiscal year end, when they are available after 90 days.

The total net asset value of the Fund as at September 30, 2012 was \$26,355,773.

By Country/Region ⁽¹⁾	Percentage of Total Net Asset Value†	By Asset Type	Percentage of Total Net Asset Value†
Canada	105.1	Equities	105.4
Cash and Cash Equivalents	9.7	Cash and Cash Equivalents	9.7
Australia	0.3	Other Net Assets (Liabilities)	(15.1)

By Industry ⁽¹⁾⁽²⁾	Percentage of Total Net Asset Value†	Top 25 Holdings	Percentage of Total Net Asset Value†
Gold and Precious Metals	57.7	Paramount Resources Ltd., Class "A"	14.3
Energy	35.2	Osisko Mining Corp.	14.1
Cash and Cash Equivalents	9.7	Northern Gold Mining Inc.	10.4
Diversified Metals and Mining	5.7	Cash and Cash Equivalents	9.7
Energy (Other) ^	5.6	Queenston Mining Inc.	9.0
Other	1.2	TORC Oil & Gas Ltd., Restricted	8.2
		Tamaka Gold Corp., Restricted	6.8
		Gold Canyon Resources Inc.	6.6
		Tourmaline Oil Corp.	5.8
		Elgin Mining Inc.	3.8
		Mistango River Resources Inc.	3.3
		EastCoal Inc., Restricted	2.7
		Fission Energy Corp.	2.3
		Laramide Resources Ltd.	1.9
		Border Petroleum Corp.	1.8
		Cantex Mine Development Corp.	1.5
		Homestake Resource Corp.	1.5
		Strateco Resources Inc.	1.5
		Victory Gold Mines Inc.	1.2
		Vertichem Corp., Restricted	0.9
		Alderon Iron Ore Corp.	0.9
		Windsor Energy Inc., Restricted	0.7
		Cequence Energy Ltd.	0.7
		Traverse Energy Ltd.	0.7
		Atikwa Resources Inc.	0.7

(1) Excludes other net assets (liabilities) and derivatives.

(2) Excludes bonds and debentures and preferred equities.

† This refers to transactional net asset value.

^ The "Energy (Other)" component of the portfolio consists of companies whose primary focus is on the exploration, development and production of alternative energy sources (outside of oil and natural gas), including uranium, wind generation and geothermal energy.

