

CMP 2012 Resource Limited Partnership

SUMMARY OF INVESTMENT PORTFOLIO

As at March 31, 2012

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. Updates are available quarterly on our website at www.cmpfunds.ca 60 days after quarter end, except for December 31, which is the fiscal year end, when they are available after 90 days.

The total net asset value of the Fund as at March 31, 2012 was \$86,932,664.

By Country/Region ⁽¹⁾	Percentage of Total Net Asset Value†
Cash and Cash Equivalents	86.3
Canada	22.0

By Asset Type	Percentage of Total Net Asset Value†
Cash and Cash Equivalents	86.3
Equities	22.0
Other Net Assets (Liabilities)	(8.3)

By Industry ⁽¹⁾⁽²⁾	Percentage of Total Net Asset Value†
Cash and Cash Equivalents	86.3
Gold and Precious Metals	9.3
Energy	4.2
Diversified Metals and Mining	5.2
Energy (Other) ^	3.3

Top 25 Holdings	Percentage of Total Net Asset Value†
Cash and Cash Equivalents	86.3
Prodigy Gold Inc.	3.5
San Gold Corp., Restricted	3.3
Silver Range Resources Ltd., Restricted	2.4
DeeThree Exploration Ltd.	2.4
UEX Corp., Restricted	2.0
SGX Resources Inc., Restricted	1.8
GTA Resources And Mining Inc., Restricted	1.3
Mega Precious Metals Inc., Restricted	1.2
Shoal Point Energy Ltd., Restricted	1.1
Labrador Iron Mines Holdings Ltd.	1.0
Strateco Resources Inc., Restricted	0.7
Renegade Petroleum Ltd.	0.7
ESO Uranium Corp., Restricted	0.6

(1) Excludes other net assets (liabilities) and derivatives.

(2) Excludes bonds and debentures and preferred equities.

† This refers to transactional net asset value.

^ The "Energy (Other)" component of the portfolio consists of companies whose primary focus is on the exploration, development and production of alternative energy sources (outside of oil and natural gas), including uranium, wind generation and geothermal energy.

