

CMP 2012 Resource Limited Partnership

SUMMARY OF INVESTMENT PORTFOLIO

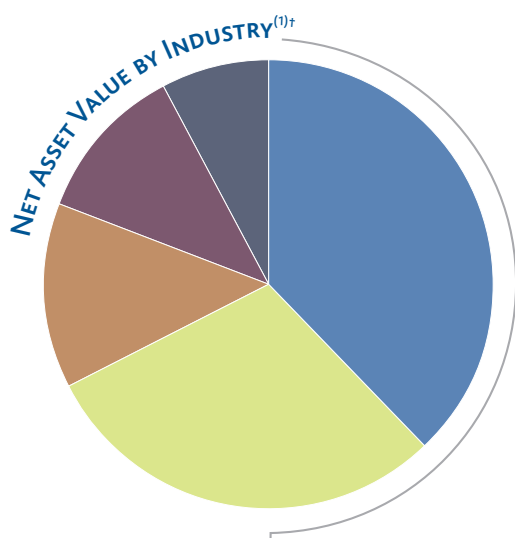
As at March 31, 2013

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. Updates are available quarterly on cmpfunds.ca 60 days after quarter end, except for December 31, which is the fiscal year end, when they are available after 90 days.

The total net asset value of the Fund as at March 31, 2013 was \$62,968,974.

BY COUNTRY/REGION ⁽¹⁾	Percentage of Total Net Asset Value [†]
Canada	97.8%
Cash and Cash Equivalents	12.6%
BY ASSET TYPE	Percentage of Total Net Asset Value [†]
Equities	97.8%
Cash and Cash Equivalents	12.6%
Other Net Assets (Liabilities)	-10.4%

TOP 25 HOLDINGS	Percentage of Total Net Asset Value [†]
Cash and Cash Equivalents	12.6%
Tourmaline Oil Corp.	9.8%
Sabina Gold & Silver Corp.	9.2%
Fission Energy Corp., Restricted	7.4%
Paramount Resources Ltd.	7.1%
TORC Oil & Gas Ltd.	7.1%
DeeThree Exploration Ltd.	7.0%
Argonaut Gold Inc.	5.9%
Manitok Energy Inc.	4.3%
Alpha Minerals Inc., Restricted, Warrants Feb. 17, 2014	3.4%
Mason Graphite Inc.	3.0%
North American Palladium Ltd.	2.7%
RMP Energy Inc.	2.1%
Balmoral Resources Ltd.	1.9%
UEX Corp.	1.9%
Alpha Minerals Inc.	1.8%
Northern Gold Mining Inc.	1.8%
SilverWillow Energy Corp.	1.8%
Cap-Ex Iron Ore Ltd.	1.6%
Osisko Mining Corp.	1.5%
Gold Canyon Resources Inc.	1.3%
Northquest Ltd.	1.2%
MacDonald Mines Exploration Ltd.	1.2%
Kaminak Gold Corp.	1.2%
SGX Resources Inc., Restricted	1.0%



Energy ● 41.7%

Gold and Precious Metals ● 32.9%

Energy (Other)[^] ● 14.9%

Cash and Cash Equivalents ● 12.6%

Diversified Metals and Mining ● 8.3%

(1) Excludes other net assets (liabilities).

† This refers to transactional net asset value.

[^] The "Energy (Other)" component of the portfolio consists of companies whose primary focus is on the exploration, development and production of alternative energy sources (outside of oil and natural gas), including uranium, wind generation and geothermal energy.

