

CMP 2012 Resource Limited Partnership

SUMMARY OF INVESTMENT PORTFOLIO

As at September 30, 2012

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. Updates are available quarterly on www.cmpfunds.ca 60 days after quarter end, except for December 31, which is the fiscal year end, when they are available after 90 days.

The total net asset value of the Fund as at September 30, 2012 was \$79,346,562.

By Country/Region ⁽¹⁾	Percentage of Total Net Asset Value†
Canada	65.9
Cash and Cash Equivalents	45.8

By Industry ⁽¹⁾⁽²⁾	Percentage of Total Net Asset Value†
Cash and Cash Equivalents	45.8
Gold and Precious Metals	32.6
Diversified Metals and Mining	16.4
Energy	11.1
Energy (Other) ^	5.8

By Asset Type	Percentage of Total Net Asset Value†
Equities	65.9
Cash and Cash Equivalents	45.8
Other Net Assets (Liabilities)	(11.7)

Top 25 Holdings	Percentage of Total Net Asset Value†
Cash and Cash Equivalents	45.8
Sabina Gold & Silver Corp., Restricted	12.7
Tourmaline Oil Corp.	4.5
Gold Canyon Resources Inc.	4.0
Mason Graphite Corp., Restricted	4.0
Trevali Mining Corp., Restricted	4.0
Prodigy Gold Inc.	3.7
DeeThree Exploration Ltd.	3.3
Kivalliq Energy Corp., Restricted	3.3
North American Palladium Ltd.	2.7
San Gold Corp.	2.7
Cap-Ex Ventures Ltd., Restricted	2.6
UEX Corp.	1.9
Kaminak Gold Corp., Restricted	1.8
SGX Resources Inc.	1.5
Border Petroleum Corp.	1.5
Ridgemont Iron Ore Corp., Restricted	1.4
Carlisle Goldfields Ltd., Restricted	1.3
Mega Precious Metals Inc.	1.3
Silver Range Resources Ltd.	1.1
Homestake Resource Corp., Restricted	0.9
Canadian Orebodies Inc., Restricted	0.9
RMP Energy Inc.	0.8
Golden Dory Resources Corp., Restricted	0.7
Cantex Mine Development Corp., Restricted	0.7

(1) Excludes other net assets (liabilities) and derivatives.

(2) Excludes bonds and debentures and preferred equities.

† This refers to transactional net asset value.

^ The "Energy (Other)" component of the portfolio consists of companies whose primary focus is on the exploration, development and production of alternative energy sources (outside of oil and natural gas), including uranium, wind generation and geothermal energy.

