



SUMMARY OF INVESTMENT PORTFOLIO

As at September 30, 2013

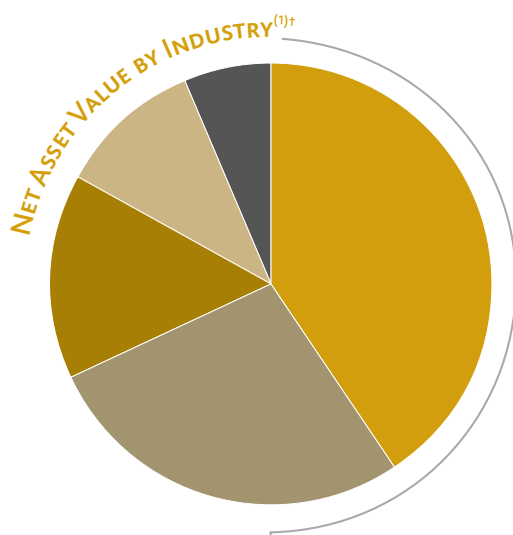
The Summary of Investment Portfolio may change due to ongoing portfolio transactions. Updates are available quarterly on goodmanandcompany.com 60 days after quarter end, except for December 31, which is the fiscal year end, when they are available after 90 days.

The total net asset value of the Portfolio as at September 30, 2013 was \$50,983,105.

BY COUNTRY/REGION ⁽¹⁾	Percentage of Total Net Asset Value [†]
Canada	64.8%
Cash and Cash Equivalents	44.4%

BY ASSET TYPE	Percentage of Total Net Asset Value [†]
Equities	64.8%
Cash and Cash Equivalents	44.4%
Other Net Assets (Liabilities)	-9.2%

ALL HOLDINGS	Percentage of Total Net Asset Value [†]
Cash and Cash Equivalents	44.4%
Tourmaline Oil Corp.	14.4%
Sabina Gold & Silver Corp., Restricted	9.9%
Denison Mines Corp., Restricted	8.6%
Coral Hill Energy Ltd., Restricted	4.4%
Pretium Resources Inc., Restricted	4.2%
Strategic Oil & Gas Ltd.	3.4%
Kelt Exploration Ltd., Restricted	3.2%
UEX Corp., Restricted	3.1%
Artek Exploration Ltd.	2.5%
Mason Graphite Inc., Restricted	2.0%
Trevali Mining Corp.	1.7%
Colorado Resources Ltd., Restricted	1.6%
Prosper Gold Corp., Restricted	1.6%
Energizer Resources Inc., Restricted	1.4%
Crocotta Energy Inc., Restricted	1.3%
Contact Exploration Inc., Restricted	0.9%
Anconia Resources Corp., Restricted	0.6%
Anconia Resources Corp., Restricted, Warrants Mar. 4, 2015	0.0%
Mason Graphite Inc. Restricted, Warrants Jun. 28, 2015	0.0%



Cash and Cash Equivalents ● 44.4%

Energy ● 30.1%

Gold and Precious Metals ● 16.3%

Energy (Other)[^] ● 11.7%

Diversified Metals and Mining ● 6.7%

⁽¹⁾ Excludes other net assets (liabilities).

[†] This refers to transactional net asset value.

[^] The "Energy (Other)" component of the portfolio consists of companies whose primary focus is on the exploration, development and production of alternative energy sources (outside of oil and natural gas), including uranium, wind generation and geothermal energy. Goodman & Company, Investment Counsel Inc., CMP®, Canada Dominion Resources, and Goodman Gold Trust are registered trademarks of Dundee Corporation and are used under license.