



SUMMARY OF INVESTMENT PORTFOLIO

As at September 30, 2014

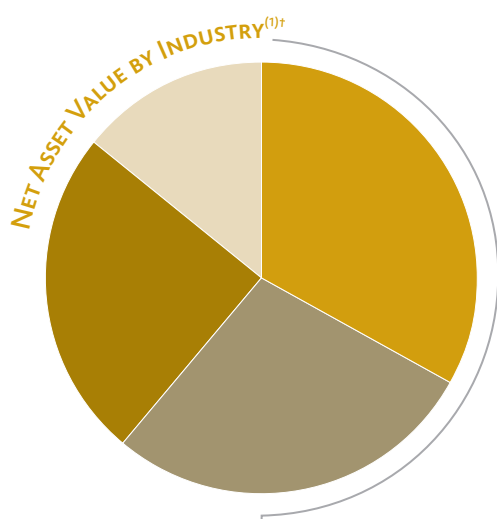
The Summary of Investment Portfolio may change due to ongoing portfolio transactions. Updates are available quarterly on goodmanandcompany.com 60 days after quarter end, except for December 31, which is the fiscal year end, when they are available after 90 days.

The total net asset value of the Portfolio as at September 30, 2014 was \$24,986,221.

BY COUNTRY/REGION ⁽¹⁾	Percentage of Total Net Asset Value [†]
Canada	46.3%

BY ASSET TYPE	Percentage of Total Net Asset Value [†]
Cash	64.9%
Equities	46.3%
Other Net Liabilities	-11.2%

ALL HOLDINGS	Percentage of Total Net Asset Value [†]
Cash	64.9%
Tourmaline Oil Corp., Restricted	9.9%
Canadian Zinc Corp.	7.2%
Denison Mines Corp., Restricted	7.2%
Rubicon Minerals Corp.	6.7%
Fission Uranium Corp., Restricted	6.5%
Nighthawk Gold Corp., Restricted	2.6%
Deventa Land Corp., Restricted	1.6%
Temex Resources Corp.	1.3%
Canarc Resources Corp., Restricted	1.1%
Marathon Gold Corp., Restricted	1.1%
Northern Uranium Corp.	1.0%
Nighthawk Gold Corp., Restricted, Warrants, Dec. 25, 2015	0.1%
Canarc Resources Corp., Restricted, Warrants, Jul. 9, 2016	0.0%
Temex Resources Corp., Restricted, Warrants, Mar. 7, 2016	0.0%



Diversified Metals and Mining ● 15.4%

Gold and Precious Metals ● 12.9%

Energy ● 11.5%

Energy (Other)[^] ● 6.5%

⁽¹⁾ Excludes other net assets (liabilities).

[†] This refers to transactional net asset value.

[^] The "Energy (Other)" component of the portfolio consists of companies whose primary focus is on the exploration, development and production of alternative energy sources (outside of oil and natural gas), including uranium, wind generation and geothermal energy. Goodman & Company, Investment Counsel Inc., CMP©, Canada Dominion Resources, and Goodman Gold Trust are registered trademarks of Dundee Corporation and are used under license.