

CMP 2011 Resource Limited Partnership

SUMMARY OF INVESTMENT PORTFOLIO

As at September 30, 2011

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. Updates are available quarterly on our website at www.cmpfunds.ca 60 days after quarter end, except for December 31, which is the fiscal year end, when they are available after 90 days.

The total net asset value of the Portfolio as at September 30, 2011 was \$65,786,000.

By Country / Region ⁽¹⁾	Percentage of Total Net Asset Value †
Canada	110.1
Cash and Cash Equivalents (Bank Overdraft)	4.8

By Industry ⁽¹⁾⁽²⁾	Percentage of Total Net Asset Value †
Gold and Precious Metals	67.4
Energy	31.9
Diversified Metals and Mining	5.1
Cash and Cash Equivalents (Bank Overdraft)	4.8
Other	3.8
Energy (Other) [^]	1.9

By Asset Type	Percentage of Total Net Asset Value †
Equities	110.1
Other Net Assets (Liabilities)	(14.9)
Cash and Cash Equivalents (Bank Overdraft)	4.8

Top 25 Holdings	Percentage of Total Net Asset Value †
IAMGOLD Corporation	21.1
San Gold Corporation	11.3
TORC Oil & Gas Ltd., Restricted	10.6
Sabina Gold & Silver Corp.	7.2
Golden Predator Corp.	6.7
ATAC Resources Ltd.	5.5
Tourmaline Oil Corp.	5.3
Cash and Cash Equivalents (Bank Overdraft)	4.8
Osisko Mining Corporation	4.6
Peregrine Diamonds Ltd.	2.4
Waldron Energy Corporation, Restricted	2.3
Ocean Park Ventures Corp.	1.9
Mega Precious Metals Inc.	1.6
Ridgemont Iron Ore Corp.	1.5
Yukon-Nevada Gold Corp.	1.3
DeeThree Exploration Ltd.	1.3
North Country Gold Corp.	1.2
Cequence Energy Ltd.	1.2
Metalex Ventures Ltd.	1.2
Colorado Resources Ltd.	1.2
Shoreline Energy Corp., Subscription Receipts	1.1
Waldron Energy Corporation	0.9
North American Nickel Inc.	0.9
Atikwa Resources Inc., Restricted	0.9
Constantine Metal Resources Ltd.	0.9

(1) Excludes other net assets (liabilities) and derivatives.

(2) Excludes bonds and debentures and preferred equities.

† This refers to transactional net asset value.

[^] The "Energy (Other)" component of the portfolio consists of companies whose primary focus is on the exploration, development and production of alternative energy sources (outside of oil and natural gas), including uranium, wind generation and geothermal energy.

