

CMP 2011 II Resource Limited Partnership

SUMMARY OF INVESTMENT PORTFOLIO

As at September 30, 2011

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. Updates are available quarterly on our website at www.cmpfunds.ca 60 days after quarter end, except for December 31, which is the fiscal year end, when they are available after 90 days.

The total net asset value of the Portfolio as at September 30, 2011 was \$36,007,000.

By Country / Region ⁽¹⁾	Percentage of Total Net Asset Value †
Canada	63.5
Cash and Cash Equivalents (Bank Overdraft)	48.4

By Industry ⁽¹⁾⁽²⁾	Percentage of Total Net Asset Value †
Cash and Cash Equivalents (Bank Overdraft)	48.4
Gold and Precious Metals	35.6
Energy	13.7
Diversified Metals and Mining	12.0
Energy (Other) [^]	2.2

By Asset Type	Percentage of Total Net Asset Value †
Equities	63.5
Cash and Cash Equivalents (Bank Overdraft)	48.4
Other Net Assets (Liabilities)	(11.9)

Top 25 Holdings	Percentage of Total Net Asset Value †
Cash and Cash Equivalents (Bank Overdraft)	48.4
Osisko Mining Corporation, Restricted	14.0
TORC Oil & Gas Ltd., Restricted	9.7
Hathor Exploration Limited, Restricted	8.8
Queenston Mining Inc., Restricted	7.9
Northern Gold Mining Inc., Restricted	6.0
Tamaka Gold Corporation, Restricted	3.5
Bravo Gold Corp., Restricted	2.6
Cantex Mine Development Corp., Restricted	2.2
Strateco Resources Inc., Restricted	2.2
Cequence Energy Ltd.	1.0
Murgor Resources Inc., Restricted	0.9
Ateba Resources Inc., Restricted	0.9
Atikwa Resources Inc., Restricted	0.8
Bear Lake Gold Ltd., Restricted	0.7
Petro-Reef Resources Ltd., Restricted	0.6
Windsor Energy Inc., Restricted	0.4
RedWater Energy Corp., Restricted	0.4
Expand Energy Corporation, Restricted	0.3
Birch Lake Energy Inc., Restricted	0.3
Marquee Petroleum Ltd., Restricted	0.2
Ateba Resources Inc., Restricted, Warrants, Aug. 22 12**	0.0
Atikwa Resources Inc., Restricted, Warrants, Sep. 08 12**	0.0
Bear Lake Gold Ltd., Restricted, Warrants, Aug. 23 13**	0.0
Birch Lake Energy Inc., Restricted, Warrants, Jul. 07 12**	0.0

(1) Excludes other net assets (liabilities) and derivatives.

(2) Excludes bonds and debentures and preferred equities.

† This refers to transactional net asset value; therefore weightings presented in the Statement of Investments will differ from the ones disclosed above.

[^] The "Energy (Other)" component of the portfolio consists of companies whose primary focus is on the exploration, development and production of alternative energy sources (outside of oil and natural gas), including uranium, wind generation and geothermal energy.

** Percentage of total net asset value is less than 0.05%.

