



CANADA DOMINION RESOURCES

CAPITAL GAIN AND BUSINESS LOSS ESTIMATES FOR CANADA DOMINION RESOURCES 2011 LIMITED PARTNERSHIP ("CDR 2011") AND CANADA DOMINION RESOURCES 2012 LIMITED PARTNERSHIP ("CDR 2012") FOR THE 2013 TAX YEAR

November 29, 2013 - Capital gain and business loss estimates for the CDR 2011 and CDR 2012 limited partnerships for the 2013 tax year are listed below. These figures are per unit **estimates only** and may differ substantially from the final amounts reported on tax slips T5013/RL-15.

Partnership	Cusip No.	Capital Gain Estimate	Business Loss Estimate
CDR 2011	13487N104	- \$0.13	- \$0.06
CDR 2012	13487B100	\$3.83	- \$0.60

Due to their significant tax incentives, flow-through shares purchased inside a limited partnership carry a low (or zero) adjusted cost base. This results in a capital gain for unitholders should the general partner sell a flow-through share from inside the partnership. The general partner will, on occasion, decrease or eliminate a holding from inside the partnership in order to lock in gains, manage liquidity constraints, or mitigate the impact of deteriorating fundamentals for a particular investment.

CDR 2011 completed its tax-deferred rollover into Dynamic Managed Portfolios Ltd. on January 11, 2013. Unitholders received 0.5354 shares of DMP Resource Class for every unit of CDR 2011. On the date of transfer, the net asset values for CDR 2011 and DMP Resource Class were \$8.75 per unit and \$16.34 per share, respectively. CDR 2011 was subsequently dissolved.

Canada Dominion Resources™ is a leader in flow-through share finance. Since its first partnership was introduced in 1998, Canada Dominion Resources™ has successfully raised and invested an estimated \$1.3 billion in companies involved in exploration and development efforts in Canada's resource sector.

This information has been provided in order to assist unitholders with the process of managing capital gains. It is for information purposes only and should in no way be regarded as tax advice. Unitholders are advised to seek tax advice from a qualified tax advisor.

The capital gain amounts listed above represent estimates calculated as of October 31, 2013. The amounts reported on the T5013/RL-15 slips, produced in the spring of 2014, may vary substantially from these estimates.

For more information, contact our Customer Relations Centre at 1.866.694.5672 or visit www.goodmanandcompany.com.

CANADA DOMINION RESOURCES™ AND GOODMAN & COMPANY, INVESTMENT COUNSEL™ ARE TRADEMARKS OF DUNDEE CORPORATION, USED UNDER LICENSE.

