



Canada Dominion Resources 2013 Limited Partnership Files Preliminary Prospectus

FOR IMMEDIATE RELEASE

Toronto, February 27, 2013 – Goodman Investment Counsel Inc. (“GIC”) is pleased to announce that the Canada Dominion Resources 2013 Limited Partnership (the “Partnership”) has filed a preliminary prospectus in connection with its offering of limited partnership units. Units of the Partnership (“Units”) are being offered, in all provinces and territories in Canada, at a price per Unit of \$25 with a minimum subscription of 200 Units (\$5,000). The Partnership is managed by GIC and sub-advised, with respect to oil and gas investments, by GCIC Ltd., the manager of the Dynamic Funds™.

The offering is being made through a syndicate of agents led by RBC Capital Markets, CIBC and Scotiabank and which includes BMO Capital Markets, Dundee Securities Ltd., National Bank Financial Inc., TD Securities Inc., Macquarie Capital Markets Canada Ltd., Canaccord Genuity Corp., Manulife Securities Incorporated, Raymond James Ltd., Desjardins Securities Inc. and GMP Securities L.P.

About Canada Dominion

Canada Dominion is a leader in flow-through share investing. Since its first partnership was introduced in 1998, Canada Dominion has successfully raised and invested approximately \$1.2 billion in companies active in the exploration and development of Canada's resource sector. The offerings of Canada Dominion, when combined with those of the flow-through limited partnerships of CMP™, of which GIC is the manager, form the largest flow-through investing platform in Canada, raising a combined total of more than \$4.1 billion in assets throughout their history.

About GIC

GIC, a wholly-owned subsidiary of Dundee Corporation, is led by Ned Goodman, CFA and comprised of a team of resource specialists. GIC acts as the manager of the CMP™ and Canada Dominion Resources flow through funds as well as the manager of Goodman Gold Trust. GIC also acts as sub-advisor to Dynamic Focus+ Resource Fund and DMP Resource Class, mutual funds managed by GCIC Ltd.

About GCIC Ltd.

GCIC Ltd., the manager of the Dynamic Funds™, will sub-advise the Partnership in respect of the oil and gas investments with Jennifer Stevenson, a Vice President & Portfolio Manager, Energy, as lead portfolio manager. Ms. Stevenson has more than 20 years of experience in the energy sector and is the co-manager of the Dynamic Strategic Resource Class, Dynamic Energy Income Fund and Scotia Resource Fund and is the portfolio manager of Dynamic Strategic Energy Class. GCIC Ltd. offers a wide range of wealth management solutions through financial advisors. These include the mutual funds and hedge funds of Dynamic Funds™, and the portfolio solutions of Marquis Investment Program. GCIC Ltd. is a wholly-owned subsidiary of Scotiabank and part of the Scotiabank's Global Wealth Management business line.

A preliminary prospectus containing important information relating to these securities has been filed with securities commissions or similar authorities in all the provinces and territories of Canada. The preliminary prospectus is still subject to completion or amendment. Copies of the preliminary prospectus may be obtained from one of the dealers noted above. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.

For further information, please contact:
Customer Relations Centre
1.800.268.8186 or www.canadadominion



CANADA DOMINION RESOURCES GROUP