



CMP 2012 RESOURCE LIMITED PARTNERSHIP RAISES \$100 MILLION

FOR IMMEDIATE RELEASE

Toronto, February 15, 2012 – CMP 2012 Resource Limited Partnership (the “Partnership”) announces that it has completed the closing of its initial public offering of limited partnership units (the “Units”). The Partnership, which made the offering available in all provinces and territories in Canada, sold 100,000 Units pursuant to its initial public offering at \$1,000 per Unit for gross proceeds of \$100,000,000. The Partnership is managed by Dundee Securities Ltd. and sub-advised Ned Goodman Investment Counsel Limited (“NGIC”).

The offering was made through a syndicate of agents, which was led by RBC Capital Markets and CIBC and included Dundee Securities Ltd, Scotia Capital Inc., BMO Capital Markets, National Bank Financial Inc., TD Securities Inc., Canaccord Genuity Corp., Desjardins Securities Inc., GMP Securities L.P., HSBC Securities (Canada) Inc., Macquarie Capital Markets Canada Ltd., Manulife Securities Incorporated and Raymond James Ltd.

About CMP

CMP™ is a pioneer in flow-through investing, with a history dating back to when flow-through shares were first introduced by the federal government. Since its creation in 1984, CMP has successfully raised and invested over \$2.8 billion in companies active in exploration and development efforts across Canada. When combined with the flow-through limited partnerships of Canada Dominion, the two form the largest flow-through investing platform in Canada, raising a combined total of more than \$4.1 billion in assets throughout their history.

About Dundee Securities

Dundee Securities is a full-service Canadian investment dealer with offices in Toronto, Montreal, Vancouver, Calgary and London, England and whose principal businesses include investment banking, mergers and acquisitions, institutional sales and trading, investment, research, private client financial advisory and management of investment products. Dundee Securities focuses on specific sectors, namely, resources, real estate, infrastructure, agriculture and other special situations. Dundee Securities is the asset manager of the CMP™ and Canada Dominion Resources flow-through limited partnerships as well as CMP Gold Trust. Dundee Securities is an indirect wholly-owned subsidiary of Dundee Corporation.

About NGIC

NGIC is a wholly-owned subsidiary of Dundee Corporation and is led by Ned Goodman, CFA, utilizing a team of resource specialists at Dundee Resources Limited, another wholly-owned subsidiary of Dundee Corporation. NGIC also acts as the sub-advisor to Dundee Securities for the CMP™ and Canada Dominion Resources family of flow through funds.

For more information, contact our Customer Relations Centre at 1.800.268.8186 or visit www.cmpfunds.ca.

