

## **CMP 2013 Resource Limited Partnership Provides Update on Liquidity Event**

**Toronto, January 12, 2015** – CMP 2013 Resource Limited Partnership (the “**Partnership**” or “**CMP 2013**”) is pleased to announce that it will be proceeding with a transaction (“**Transaction**”) pursuant to which the net assets of the Partnership will be transferred in exchange for shares of a class of a new mutual fund corporation (the “**Rollover Fund**”) to be established and managed by Goodman & Company, Investment Counsel Inc., the manager of CMP 2013 (the “**Manager**”). The Transaction will be implemented on a tax-deferred basis in accordance with the limited partnership agreement dated as of January 28, 2013 that governs such Partnership.

Historically, the liquidity transaction for the prior CMP limited partnerships occurred in January, with a distribution of mutual fund shares occurring by the end of February. Due to recent rule changes respecting investment funds introduced by Canadian Securities Administrators, and in order to maintain continuity in the management of the assets of CMP 2013, the Manager has determined that it will establish and manage the Rollover Fund to acquire assets from CMP 2013 and any future limited partnerships.

The Manager currently anticipates that, subject to regulatory approval, the Rollover Fund will be established by the end of the first quarter of 2015 with the Transaction occurring by April 2015. The net asset value of CMP 2013 will continue to be available on the website of the Manager, [www.goodmanandcompany.com](http://www.goodmanandcompany.com), until the transfer of the assets into the Rollover Fund.

Further details on the Rollover Fund will be provided once a receipt is obtained for a preliminary simplified prospectus. For more information, contact the Manager’s Customer Relations Centre at 1.866.694.5672 or visit [www.goodmanandcompany.com](http://www.goodmanandcompany.com).

### **About CMP**

CMP™ is a pioneer in flow-through investing, with a history dating back to when flow-through shares were first introduced by the federal government. Since its creation in 1984, CMP has successfully raised and invested over \$2.9 billion in companies active in exploration and development efforts across Canada. When combined with the flow-through limited partnerships of Canada Dominion, the two form the largest flow-through investing platform in Canada, raising a combined total of more than \$4.2 billion in assets throughout their history.

### **About the Manager**

Goodman & Company, Investment Counsel Inc. is a wholly-owned subsidiary of Dundee Corporation (TSX: DC.A).

### **Forward Looking Information**

*This press release contains forward-looking statements that address future events and conditions, which are subject to various risks and uncertainties. Actual results could differ materially from those anticipated in such*

*forward-looking statements as a result of numerous factors, some of which may be beyond the control of the Manager or CMP 2013.*

*Forward-looking statements are based on the expectations and opinions of the Manager on the date the statements are made. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements. CMP 2013 and the Manager expressly disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.*

