



**Capital gain and business loss estimates for  
 CMP 2010 Resource Limited Partnership (“CMP 2010”)  
 CMP 2010 II Resource Limited Partnership (“CMP 2010 II”)  
 CMP 2011 Resource Limited Partnership (“CMP 2011”) and  
 CMP 2011 II Resource Limited Partnership (“CMP 2011 II”) for the 2012 tax year**

**December 07, 2012** - Capital gain and business loss estimates for the CMP 2010, CMP 2010 II, CMP 2011 and CMP 2011 II limited partnerships for the 2012 tax year are listed below. These figures are per unit **estimates only** and may differ substantially from the final amounts reported on tax slips (T-5013A/RL-15/T3) issued to investors in the spring of 2013 for the 2012 tax year.

<u>Partnership</u>	<u>Cusip No.</u>	<u>Capital Gain Estimate</u>	<u>Business Loss Estimate</u>
CMP 2010	18977Q103	-\$42.32 (est.)	-\$3.47 (est.)
CMP 2010 II	12600V100	-\$4.19 (est.)	-\$2.94 (est.)
CMP 2011	12601L101	\$71.27 (est.)	-\$8.55 (est.)
CMP 2011 II	12601M109	\$11.77 (est.)	-\$16.04 (est.)

Due to their significant tax incentives, flow-through shares purchased inside a limited partnership carry a low (or zero) adjusted cost base. This results in a capital gain for unitholders should the general partner sell a flow-through share from inside the partnership. The general partner will, on occasion, decrease or eliminate a holding from inside the partnership in order to lock in gains, manage liquidity constraints, or mitigate the impact of deteriorating fundamentals for a particular investment.

CMP 2010 and CMP 2010 II completed their tax-deferred rollover into Dynamic Managed Portfolios Ltd. on January 6, 2012 and were subsequently dissolved. Unitholders of CMP 2010 and CMP 2010 II received 36.1621 and 29.2064 shares of DMP Resource Class, respectively, for each partnership unit held. On the date of transfer, the net asset values per unit of CMP 2010 and CMP 2010 II were \$743.87 and \$600.79, respectively, and the net asset value per share of DMP Resource Class was \$20.57.

CMP is a pioneer in flow-through investing, with a history dating back to when flow-through shares were first introduced by the federal government. Since its creation in 1984, CMP has raised over \$2.8 billion in assets for the purpose of sponsoring exploration and development efforts across Canada.

**This information has been provided in order to assist unitholders with the process of managing capital gains. It is for information purposes only and should in no way be regarded as tax advice. Unitholders are advised to seek tax advice from a qualified tax advisor.**

**The capital gain amounts listed above represent estimates calculated as of October 31, 2012. They are estimates only and may vary substantially from actual amounts reported on T-5013A/RL-15/T3 files produced in the spring of 2013.**

For more information, contact our Customer Relations Centre at 1-800-268-8186 or visit [www.cmpfunds.ca](http://www.cmpfunds.ca).

