



CMP & GOODMAN GOLD TRUST

CAPITAL GAIN AND BUSINESS LOSS ESTIMATES FOR CMP 2011 RESOURCE LIMITED PARTNERSHIP ("CMP 2011") CMP 2011 II RESOURCE LIMITED PARTNERSHIP ("CMP 2011 II") CMP 2012 RESOURCE LIMITED PARTNERSHIP ("CMP 2012") AND GOODMAN GOLD TRUST™ FOR THE 2013 TAX YEAR

November 29, 2013 - Capital gain, business loss, and return of capital estimates for the CMP 2011, CMP 2011 II, CMP 2012 limited partnerships and Goodman Gold Trust™ for the 2013 tax year are listed below. These figures are per unit **estimates only** and may differ substantially from the final amounts reported on tax slips T5013A/RL-15/T3.

Fund	Cusip No.	Capital Gain Estimate	Business Loss Estimate	Return of Capital Estimate
CMP 2011	12601L101	- \$0.17	- \$1.42	Nil
CMP 2011 II	12601M109	- \$9.74	- \$3.35	Nil
CMP 2012	12600Y104	\$173.33	- \$14.08	Nil
Goodman Gold Trust™	38239G107	Nil	Nil	\$0.80

Due to their significant tax incentives, flow-through shares purchased inside a limited partnership carry a low (or zero) adjusted cost base. This results in a capital gain for unitholders should the general partner sell a flow-through share from inside the partnership. The general partner will, on occasion, decrease or eliminate a holding from inside the partnership in order to lock in gains, manage liquidity constraints, or mitigate the impact of deteriorating fundamentals for a particular investment.

CMP 2011 and CMP 2011 II completed their tax-deferred rollover into Dynamic Managed Portfolios Ltd. on January 11, 2013 and were subsequently dissolved. Unitholders of CMP 2011 and CMP 2011 II received 15.8316 and 29.9966 shares of DMP Resource Class, respectively, for each partnership unit held. On the date of transfer, the net asset values per unit of CMP 2011 and CMP 2011 II were \$258.64 and \$490.05, respectively, and the net asset value per share of DMP Resource Class was \$16.34.

CMP® is a pioneer in flow-through investing, with a history dating back to when flow-through shares were first introduced by the federal government. Since its creation in 1984, CMP® has raised over \$2.9 billion in assets for the purpose of sponsoring exploration and development efforts across Canada.

This information has been provided in order to assist unitholders with the process of managing capital gains. It is for information purposes only and should in no way be regarded as tax advice. Unitholders are advised to seek tax advice from a qualified tax advisor.

The capital gain amounts listed above represent estimates calculated as of October 31, 2013. The amounts reported on the T5013A/RL-15/T3 slips, produced in the spring of 2014, may vary substantially from these estimates.

For more information, contact our Customer Relations Centre at 1.866.694.5672 or visit www.goodmanandcompany.com.

CMP® RESOURCES, GOODMAN GOLD TRUST™, AND GOODMAN & COMPANY, INVESTMENT COUNSEL™ ARE TRADEMARKS OF DUNDEE CORPORATION, USED UNDER LICENSE.

